

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Krez Hotel & Realty Ltd.		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Inter Connected, Ahmedabad, Rajkot and Pune Stock Exchanges		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol style="list-style-type: none"> 1. Kamlesh Desai 2. Surbhi Desai 3. Jigar desai 4. Shanil Fianncial Services Ltd. 5. Kriyasu Finvest Pvt. Ltd. 		
4. Particulars of the shareholding of person(s) mentioned	No. of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, 2012, holding of:			
a) Shares	55,15,082	53.81	53.81
b) Voting Rights (otherwise than by shares)	NA	0.00	0.00
c) Warrants,	NA	0.00	0.00
d) Convertible Securities	NA	0.00	0.00
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	0.00	0.00
TOTAL	55,15,082	53.81	51.81



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(* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosures under regulation 30 (2) , no additional disclosures under regulation 30 (1) is required.

Signature of the Authorized Signatory:

Place : Mumbai

Date: 25th April, 2012